

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
<b>Caption in Compliance with D.N.J. LBR 9004-2(c)</b>  SILLS CUMMIS & GROSS P.C. One Riverfront Plaza Newark, New Jersey 07102 (973) 643-7000 ANDREW H. SHERMAN BORIS I. MANKOVETSKIY <i>Special Counsel to the State of New Jersey</i>
In re:  BIRDSALL SERVICES GROUP, INC., <i>et al.</i> ,  Debtors.

Case No.: 13-16743 (MBK)  
  
Chapter 11  
(Joint Administration Pending)

### NOTICE OF APPEAL

The State of New Jersey, a party in interest in the above-captioned bankruptcy cases, appeals, under 28 U.S.C. § 158(a), from (i) the Interim Order of the Bankruptcy Court Authorizing the Debtors' Use of Cash Collateral Pursuant to 11 U.S.C. § 363(c)(2) and Federal Rule of Bankruptcy Procedure 4001 and Scheduling Final Hearing Date (the "Interim Order"), entered in these bankruptcy cases on April 1, 2013, and the Orders of the Bankruptcy Court Appointing a Trustee Pursuant to 11 U.S.C. § 1104(a) and Authorizing the Debtors' Use of Cash Collateral Pursuant to 11 U.S.C. § 363(c)(2) and Federal Rule of Bankruptcy Procedure 4001 entered in these bankruptcy cases on April 8, 2013.

The names of all parties to the foregoing Orders appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

Parties	Counsel
Birdsall Services Group, Inc. and BSG Engineering, Surveying & Landscape Architecture, LLC (collectively, the "Debtors")	WILENTZ, GOLDMAN & SPITZER, P.A. 90 Woodbridge Center Drive Suite 900, Box 10 Woodbridge, New Jersey 07095-0958 (732) 636-8000 DAVID H. STEIN <i>Proposed Counsel to the Debtors</i>  Gibbons P.C. One Gateway Center Newark, New Jersey 07102-5310 (973) 596-4500

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Bank of America, N.A., Creditor	WILSON ELSEER MOSKOWITZ EDELMAN & DICKEN LLP 200 Campus Drive Florham Park, New Jersey 07932 (973) 624-0800 SCOTT A. ZUBER  <i>Counsel to Bank of America</i>
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United States Trustee for the District of New Jersey	UNITED STATES TRUSTEE One Newark Center Newark, New Jersey 07102 (973) 645-3014 MITCHELL B. HAUSMAN JEFFREY M. SPONDER

Respectfully submitted by,

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By: /s/ Andrew H. Sherman  
Andrew H. Sherman

Dated: April 8, 2013